



United Arab Emirates +971(0)556621061

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COMPANY OVERVIEW

Mesopotamia Group of Companies (MGC) was established in 1998 as a privately owned umbrella corporation with offices based in London, Dubai and Iraq. The group incorporates several operating divisions specializing in most major sectors including Construction & Infrastructure, Oil & Gas, Power & Energy, Water Supply & Sanitation systems, Telecommunications, Finance, Security and Education & Training focusing on the Iraq market

VISION & VALUES

Our vision is to continue to serve Iraq in execution of their respective missions and contribute towards building a prosperous future for Iraq and its people.

- To satisfy the expectations of our stakeholders, shareholders, customers, employees and society.
- · To strengthen our competitiveness by continuously improving our cost effectiveness whilst acting ethically in a sustainable and regenerative manner.
- To adopt a "one big family" business philosophy and a shared sense of purpose.
- · To focus our value on trust, dedication and performance





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Basrah Eurolane Company (BECO)

Basrah Eurolane Company (BECO) was established in 2004 and is the Engineering, Procurement and Construction (EPC) Contracting division of Mesopotamia Group of Companies with offices in London, Basrah and Dubai. BECO works in close affiliation with the groups other operating divisions, working in most major sectors, including Oil & Gas, Marine, Telecommunications, Security, Finance, Education & Training and General Trade.

The company delivers client satisfaction on the strength of a first-class construction arm of Mesopotamia Group. We value our professional staff, quality of work, exceptional work safety record, good reputation and high environmental standards.

With over a decade of experience, our continued expansion and fast growth is attributed to our high standards in the delivery of our work and good reputation built up over the years with effective allocation of resources via our high profile companies, partners and clients including Shell, British Petroleum (BP), Eni, ExxonMobil, NGOs including United Nations Development Program (UNDP), CPA, NCA and various Governmental institutions.

We have successfully and consistently achieved the highest quality of work in Commercial, Government and Investment contracts in the following fields:

- EPC construction and infrastructure turnkey projects
- EPC Pipeline Installation
- Water supply, sewage and sanitation systems, networks and plants
- Power Generation
- Oil & Gas production facilities
- Earth & Road works
- Mechanical maintenance and provisions





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Iraq University College

Iraq University College (IUC) was established in the academic year 2004-2005, in the Governorate of Basra. Its first seed was sown and nurtured by our Dean Professor Abdul-Hadi Al-Hassani (P.h.D.).

The Dean is concerned with ensuring that we set a good example for other colleges, in pursuing the path of modern internationally recognised academic standards, IUC utilises cutting edge academic programmes and syllabi, delivered by highly qualified and professional academic and teaching staff members. The college is well equipped with course-specific materials, ICT department and laboratories.

Iraq University College (IUC) focuses on the development of a vibrant and prosperous society in Iraq.

IUC addresses the core needs in the local and International business market and economy; and has developed tailored training courses in accordance with the demands and needs of the highly expanding professional class in Iraq.

The key to our success is the identification and development of our quality, health, safety and environment (QHSE) systems. We are proud to be in a position to deliver proficient education & training services; enabled through our vastly experienced staff and consultants achieving optimum results.

IUC provides personalized one to one training services to its students; this is achieved by adopting smaller class based learning, in order to guarantee catered service and thus ensuring our students get the most out of the learning experience.

IUC holds collaborative links with industry and academic institutions and universities. IUC holds a joint agreement with the University of Portsmouth in the United Kingdom (UK) as well as other overseas institutions and is proud to offer students the opportunity to continue there learning & career development at such overseas institutions. Past students have successfully achieved the highest of academic standards and career progression. The college also encourages and supports other respected universities and higher education institutes for continued development and acceptance for higher education degrees and programmes.





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Consultancy Bureau (IUCCB)

The Iraq University College Consultancy Bureau (IUCCB) was initially established in 2009 with the objectives of providing engineering, management and financial assistance to state institutions and private entities; which is supported by a strong multidisciplinary team of experts providing consultancy services, training and further education. On 15/12/2012, the Bureau received Ministry approval as per the Ministerial decree No. 1201.

IUCCB's committee team is made up of faculty senior staff and professors and is in a prime position to support and work alongside local and international state and private entities in partnership and provide feasibility studies, consultancy services, Project Management, training, quality control in execution of Oil & Gas, Telecommunications, Infrastructure and Power projects in Iraq.

IUCCB in house services center is capable and ready to support and execute any sized project in Iraq covering most of the major sectors. The key project scheme objectives is to deliver the following services:

- 1 Perform feasibility studies and provide the preliminary report with basic budget.
- 2- Provide basic and detailed design through reliable and certified engineering bodies.
- 3- Issue the required tender documents with all necessary technical and legal conditions
- 4- Project management and quality control
- 5- Catered training courses for engineers and potential managerial personnel in handling high tech projects.





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Mushrif Oil Services (MOS)

Mushrif Oil Services (MOS) is the Oil & Gas Division of Mesopotamia Group and is a dynamic and result oriented Oil & Gas Company with longstanding good reputation with worldwide contacts and business experience with over 25 years of excellence. MOS has offices in Iraq, United Kingdom and United Arab Emirates and has representative presence in various other countries. We take pride in delivering quality products, solutions and services that give customers a competitive advantage over others working in the sector. We play a leading role in the promotion of new technologies, innovation and competitiveness in services and economic growth. MOS plays a commendable role in bringing world-renowned multinational companies to Iraq for substantialinvestment in the Oil and Gas Industry. It also arranges procurement and other specialised outsourced services and can be relied upon to deliver sophisticated research, geological studies, field data and related material services to our clients in relation to Oil & Gas Field Exploration, Drilling, Refinery, Supply of Oil & Gas related products and Services, Equipment Procurement & Operation and Maintenance of Oil wells and Refineries.

MOS is very proud of its quality work delivered to its partners and clients alike. Proven track records and growth over two decades of experience in multifarious activities has credited MOS to emerge as a leading corporate entity in the following:

- Oil Field Services & Contracting
- Logistics & Project Support
- Providing support to resource-related companies in areas such as market intelligence, trade promotion and brokering of contracts
- Exploration and Rehabilitation of Oil wells
- Oil refining and operating top quality drilling units
- Oil & gas pipeline laying including NDT & General Inspection services
- Oil & Gas upstream and downstream services
- Petrochemical services
- Environment and pollution treatment
- Consulting services / feasibility analysis & Project Management
- EPC Tanks, Tank Maintenance, Repair, Painting, Fibre Glass Treatment to Tanks
- Mechanical maintenance
- Oil & Gas commodity trading





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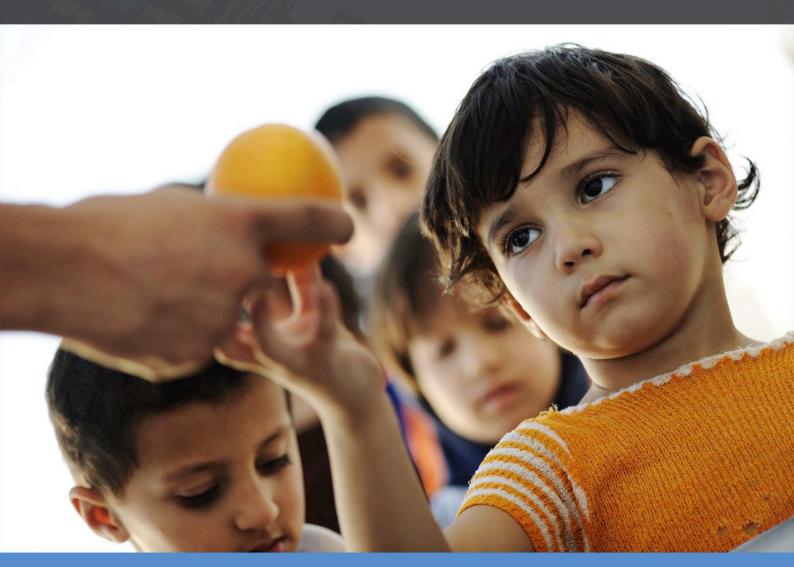


Mesopotamian Cultural Association

Mesopotamia Group is very proud of its community & regeneration projects in United Kingdom and Iraq and we hope to continue to work towards creating an empowered and peaceful society that works for public good through our charitable activities and through continuing our partnerships with our affiliates.

As such the group has formed Mesopotamian Cultural Association (MCA); which is a registered charity under the charity registration number 1068310 and is subject to the laws and regulation of the United Kingdom.

MCA in accordance with its mandate in the form of the charity's legally governing document its constitution and charitable activities as disclosed annually in the Annual Returns to the Charity Commission for England and Wales; has undertaken numerous charitable activities in the United Kingdom and the Republic of Iraq.





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Basrah Stock Exchange (BSE)

BSE was established in 2012 as the 'Finance' division of the group, the rapid expansion of active economic ties and trade relations has urged the need for the existence of more than one stock market in the Republic of Iraq, particularly because Basra has long been considered as the financial capital or hub of the country throughout history.

The advent of another regional stock market in Iraq will further embolden the increase in competition witnessed in Iraq, which makes for a healthy market economy. Healthy competition ensures that incremental positive refinement takes place, in the way shares are handled, better regulated stock market procedures and other financial tools presented to investors and shareholders.

Historically Basra has been regarded as the financial capital of Iraq due to economic, geographic and historic factors. Basra can be distinguished from other governorates in Iraq as it is strategic to the Middle East and the International community at large; Basra can claim the following advantages:

- · Location Main sea port
- · Natural Resources Vast Oil & Gas reserves
- Water reserves Basra is located where the two main Rivers (the River Tigris & the River Euphrates running throughout the length of the Republic of Iraq) meet at al Shat Al Arab River.
- Human Capital Basra presents professionals of the highest calibre with internationally recognised qualifications and experience, Basra has long been known as a place of learning, a largely untapped pool of labour work force





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Southern Communications (SC)

Southern Communications (SC) is the Telecommunications division company for Mesopotamia Group and has offices in Baghdad, Basrah and Nassiriya (Dhikar)

SC is one of Iraq's leading providers of vendor independent Information and Communication Technology (ICT) solutions and services. SC specializes in Implementation of Fibre optics, GPON, Data Centers etc...

SC currently has 100+ consultants, technicians, engineers and field workers

The activities range from the day-to-day management of our clients' ICT infrastructures and applications, through to the development and integration of business applications and innovative and secure networking solutions.

We cover the full business and ICT life-cycle: we design, we implement and we manage. SC offers a focused portfolio of ICT solutions and services based around seven core areas, which reflect the major concerns of our clients.





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Khayrat Al-Rafedayn

Khayrat Al-Rafedayn Marine services Company (KRC) was established in 2005 as an Iraqi based Marine company with offices in Basra, Iraq and London, England.

KRC provides services to international maritime contractors and suppliers to assist them in marine development and rehabilitation projects as well as constructions of social infrastructure in Iraq.

KRC provides all types of logistic services including transport and customs clearance assistance, life support services and supporting offshore marine operations. With multi-facetted abilities KRC offers its clients with highly specialized consultancy, professional management and diverse engineering solutions for Industrial and Marine sectors.

KRC teamed with its dependable and reputable partners successfully delivers to its clients a broad spectrum of management and technical services and solution strategies that are time tested, resource managed and cost-effective.

Strong business values and work ethics complimented with continuous balanced incremental augmentation of resources, infrastructure, individual training, operational technologies and Integrated Management System contribute successfully towards our efficient service quality, health and safety standards.





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Khazanet Al-Arab

Khazanet Al-Arab (KAA) was established in 2004 in Basrah, Iraq as a specialist global commodity trade house operations company.

KAA is a leader and global integrated producer and marketer of Commodities. KAA focuses on food commodities, construction materials and general products with over 10 years of combined experience in the international market place. KAA's maintains a strong Presence in the global market. It continues to expand the Global Network of new supply channels through investments and Joint ventures.

KAA is a multi diversified general trading company in various, commodities and represents many manufacturers in the competitive market. We take complete responsibility from marketing, taking orders, export packing, shipping, export documentation and after sales customer support.

KAA is engaged in the physical trading of commodities and provides shipping services for the arrangement of logistics of the goods from its initial source to the locations of the buyer. KAA main trading center is in Iraq, London and Dubai. We also operate through service centers, representative offices and branches in locations throughout the world. Our reputation for delivering results reliably and over the long-term is a hard-earned asset, underscoring the confidence of those who rely upon KAA.







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Iraq Security Company (ISC)

Iraqi Security Company (ISC), was established in Basrah, Iraq in 2006 and holds required licences and permits from Ministry of Defence and Interior.

ISC advises clients about the risks they face and the solutions they can implement. ISC services range from providing strategic consultancy, through to expert analysis and in-depth investigations, to handling sensitive political issues, to practical on the ground protection and support.

ISC provides tailor-made effective solutions and integrity risk services that will meet clients exact requirements.

We advise on the best way to protect against different sources of integrity risk including, but not limited to the following:

- Corrupt practices imposed by public officials with which a company is obliged to deal
- Corporate malfeasance on the part of commercial partners and competitors
- Theft, dishonesty, or fraud perpetrated by employees.
- Physical on the ground armoured security services and support.





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